

## ASX ANNOUNCEMENT

### Notice Under Section 708A(5) of the Corporations Act [ASX Code: PRR]

Tuesday, 11 August 2009

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The Following securities of the Company were issued under a Convertible Loan Agreement without disclosure to investors under Part 6D.2 of the Corporations Act:

<b>Type:</b>	Ordinary Shares	Unlisted Options
<b>Class/Description:</b>	Ordinary (Fully Paid)	Exercisable at \$0.1053 on or before 10 August 2014
<b>ASX Code:</b>	PRR	To be announced
<b>Date of Issue:</b>	10 August 2009	10 August 2009
<b>Number Issued:</b>	7,739,938	1,547,988
<b>Issue Price per Security:</b>	\$0.0646	Nil

The Company intends to apply to Australian Stock Exchange Limited for quotation of the above shares.

As at the date of this notice, the Company has complied with:

- a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

<b>Other information which is excluded information required to be disclosed under paragraph 708A (7) &amp; 708A(8) of the Corporations Act</b>	None
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For and on behalf of the Company,



Robert Kleine  
Company Secretary  
Prima Biomed Limited