

8<sup>th</sup> April 2008

Julie Kagan  
Senior Adviser, Issuers (Melbourne)  
ASX Limited  
Level 45  
South Tower Rialto  
525 Collins Street  
Melbourne VIC 3001

Dear Ms Kagan,

**Query Regarding ANZ's Shareholding in Prima Biomed Limited (PRR)**

We refer to your query received on Monday 7<sup>th</sup> April 2008 in relation to the announcement made by Australia and New Zealand Banking Group Limited to ASX on 7<sup>th</sup> April 2008 which was cross-released under the Prima Biomed Ltd's ASX Code (PRR) on the same day. We provide the following response to your queries.

1. The names of any related party security holders who are parties to margin lending facilities with Opes Prime (the "Margin Lending Facilities"), and the number of securities held by each of them affected by the Margin Lending Facilities.

None.

2. The key terms of the Margin Lending Facilities as understood by the Company, including whether, as a result of the appointment of receivers to Opes Prime or otherwise, ANZ currently have a right to dispose of the securities the subject of the Margin Lending Facilities.

Not applicable.

3. The current status of the Margin Lending Facilities and the effect of the Margin Lending Facilities (including any effect arising by reason of the appointment of receivers to Opes Prime) on the ownership and control of the securities subject to Margin Lending Facilities.

Not applicable.

4. Any other information which the Company is aware of regarding the Margin Lending Facilities, and the securities of the Company subject to the Margin Lending Facilities, which the Company considers would be material information in terms of listing rule 3.1.

The Company is not aware of any such information and continues to comply with all ASX Listing Rules.

5. Confirmation that the Company has considered ASX Companies update no 02/08 and has made all necessary enquiries and disclosures required by listing rule 3.1.

The Company has considered ASX Companies update no 02/08 and has made all necessary enquiries and disclosures required by listing rule 3.1.

Yours sincerely

A handwritten signature in black ink, appearing to be 'RA' followed by a long horizontal stroke that curves slightly upwards at the end.

Robert Kleine  
Company Secretary  
Tuesday 8<sup>th</sup> April 2008

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